SENATE No. 996

By Mr. Atkins, a petition (accompanied by bill, Senate, No. 996) of Chester G. Atkins for legislation to provide for efficient form management program for the Commonwealth of Massachusetts. State Administration.

The Commonwealth of Massachusetts

In the Year One Thousand Nine Hundred and Seventy-Six.

AN ACT TO PROVIDE FOR EFFICIENT FORM MANAGEMENT PROGRAM FOR THE COMMONWEALTH OF MASSACHUSETTS.

Be it enacted by the Senate and House of Representatives in General Court assembled and by the authority of the same, as follows:

- 1 Section 1. This act shall be known and may be cited as
- 2 "The Forms Management Program Act of 1976."
- 1 Section 2. The legislative intent of the Act is declared to 2 be as follows:
- 3 To add within the Department of Administration and
- 4 Finance an activity to be known as "Forms Management
- 5 Center" for the coordination, orderly design, implementation,
- 6 and maintenance of a Statewide form Management Program
- 7 with the stated purpose to simplify, consolidate or eliminate
- 8 when and where expedient the forms, surveys, and other
- 9 documents used by State agencies or departments. Particular
- 10 emphasis shall be directed to the documentation of necessity
- 11 the information, records, and reports sought through such
- 12 forms, surveys, and other documents from the private busi-
- 13 ness sector.
 - 1 Section 3. The Department of Administration and Finance
 - 2 shall establish and staff an activity within the department to
 - 3 be known as the "Forms Management Center."
 - 1 Section 4. The Director, acting through the Forms Man-
 - 2 agement Center, is authorized to and empowered to:
 - 3 1. Establish a Statewide Forms Management Program for

- 4 all state agencies and provide assistance is establishing 5 internal forms management capabilities.
- 6 2. Study, develop, coordinate, and initiate forms of inter-7 agency and common administrative usage, and establish basic 8 state design and specification criteria to effect standardization 9 of state forms.
- 10 3. Provide assistance to state agencies for economical 11 forms design and forms art work composition and establish 12 and supervise control procedures to prevent the undue 13 creation and reproduction of state forms.
- 14 4. Provide assistance, training and instruction in forms 15 management techniques to state agencies, forms management 16 representatives and departmental forms coordinators, and 17 provide direct administrative and forms management assist-18 ance to new state organizations as they are created.
 - 19 5. Maintain a central cross index of state forms to facili-20 tate the standardization of such forms, to eliminate redundant 21 forms, and to provide a central source of forms usage and 22 availability information.
 - 23 6. Utilize appropriate procurement techniques to take 24 advantage of competitive bidding, consolidate orders and con25 tract procurement of forms, and work directly with the public 26 printer toward more efficient, economical and timely procure27 ment, receipt, storage and distribution of state forms.
 - 28 7. Coordinate the forms management program with the 29 existing state archives and records management program to 30 insure timely disposition of outdated forms and related 31 records.
 - 32 8. Conduct periodic evaluation of the effectiveness of the 33 overall forms management program and the forms manage-34 ment practices of the individual state agencies, and maintain 35 records which indicate net dollar savings which have been 36 realized through centralized forms management.
 - 37 9. Delegate implementing action to state agencies where 38 such delegation will result in the most timely and economical 39 method of accomplishing the responsibilities set forth in this 40 section.

- 41 10. Develop and promulgate rules and standards to imple-42 ment the overall purposes of this section.
 - 1 Section 5. Each state agency shall appoint a forms man-2 agement representative and provide necessary assistance to 3 implement the State Forms Management Program within the 4 agency.
 - 1 Section 6. This act shall take effect July 1, 1976, or when 2 signed by the Governor, whichever comes later.