

HOUSE No. 1094

By Ms. Peisch of Wellesley, a petition (accompanied by bill, House, No. 1094) of Alice Hanlon Peisch and others for legislation to exclude certain retirement funds from countable assets of medical assistance recipients. Health Care Financing.

The Commonwealth of Massachusetts

PRESENTED BY:

Alice Hanlon Peisch

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act Regarding the Countable Assets Of Medical Assistance Recipients

PETITION OF:

NAME:	DISTRICT/ADDRESS:
Alice Hanlon Peisch	14th Norfolk
Barbara A. L'Italien	18th Essex
James B. Eldridge	Middlesex and Worcester
Mark V. Falzone	9th Essex
Mary E. Grant	6th Essex
Louis L. Kafka	8th Norfolk
Frank I. Smizik	15th Norfolk
Walter F. Timilty	7th Norfolk
Anthony D. Galluccio	Middlesex, Suffolk and Essex
Katherine Clark	32nd Middlesex
Ann-Margaret Ferrante	5th Essex

The Commonwealth of Massachusetts

In the Year Two Thousand and Nine

AN ACT REGARDING THE COUNTABLE ASSETS OF MEDICAL ASSISTANCE RECIPIENTS.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 Section 21A of Chapter 118E of the General Laws, as appearing in the 2006 Official Edition, is hereby
2 amended by striking out subsection (2)(i) and replacing it with the following new subsection:

3 he type and amount of all countable assets; provided that any funds held by the community spouse of
4 an institutionalized applicant or recipient in an Individual Retirement Account, Keogh plan or other
5 pension fund shall be considered a non-countable asset as long as regular income distributions are
6 made from the fund or the community spouse is employed;