

**HOUSE . . . . . No. 2601**

By Mr. Smizik of Brookline, a petition (accompanied by bill, House, No. 2601) of Frank I. Smizik and others relative to retirement options for certain part-time teachers of the University of Massachusetts at Boston. Public Service.

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**The Commonwealth of Massachusetts**

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PRESENTED BY:

**Frank I. Smizik**

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*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act relative to the university of Massachusetts Boston lecturers' retirement.

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PETITION OF:

NAME:	DISTRICT/ADDRESS:
Frank I. Smizik	15th Norfolk
Kay Khan	11th Middlesex
Denise Provost	27th Middlesex
John A. Hart, Jr.	First Suffolk
Rosemary Sandlin	3rd Hampden

**The Commonwealth of Massachusetts**

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**In the Year Two Thousand and Nine**  
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**AN ACT RELATIVE TO THE UNIVERSITY OF MASSACHUSETTS BOSTON LECTURERS'  
RETIREMENT.**

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority  
of the same, as follows:*

1           Section 1. Subsection (3) of section 40 of Chapter 15A of the General Laws, as appearing in the  
2 2006 Official Edition, is hereby amended by adding at the end thereof the following paragraph:

3 (g) Notwithstanding any general or special law, rule, or regulation to the contrary, any UMass-Boston  
4 lecturer who taught or teaches on a part-time basis and was hired before 2003 and had elected to  
5 participate in the Optional Retirement Plan, may discontinue such participation and opt for membership  
6 once in the state retirement system. Those who elect this option may use the funds contributed and  
7 earned from their Optional Retirement Plan participation and any other funds, to buy back prior  
8 qualifying service, provided that no credit shall be allowed until such member has paid in to the annuity  
9 savings fund of the system before any retirement allowance becomes effective for such member, in one  
10 sum, or in installments, upon such terms and conditions as the State Board of Retirement may prescribe,  
11 makeup payments of an amount equal to 10 percent of the regular annual compensation of the member,  
12 when said member entered the retirement system for each year of service so purchased, plus buy back  
13 interest.

14 Section 2. Subsection (1) of Section 4 of Chapter 32 of the General Laws, as appearing in the  
15 2006 Official Edition, is hereby amended by adding at the end thereof the following  
16 paragraph:—

17 (t) Notwithstanding any general or special law, rule, or regulation to the contrary, any UMass-  
18 Boston lecturer who has taught the equivalent of at least two three-credit courses per semester or  
19 four or more credit courses per calendar year, including those in continuing education, shall  
20 receive creditable service regardless of funding source; provided that for courses taught prior to  
21 the effective date of this act, no credit shall be allowed until such member has paid in to the  
22 annuity savings fund of the system before any retirement allowance becomes effective for such  
23 member, in one sum, or in installments, upon such terms and conditions as the board may  
24 prescribe, makeup payments of an amount equal to 10 percent of the regular annual  
25 compensation of the member, when said member entered the retirement system for each year of  
26 service so purchased, plus buy back interest.